

AWBD New
Director Workshop:
DIRECTORS - 101

#### **ASSOCIATION OF WATER BOARD DIRECTORS - TX:**

# WATER DISTRICT MEETINGS & COMMUNICATIONS 101





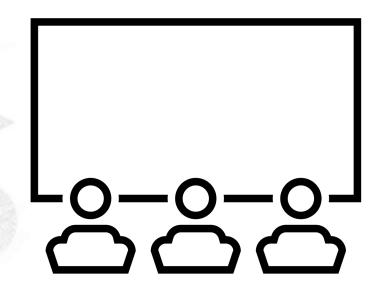




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#### **OVERVIEW**

- •TEXAS OPEN MEETINGS ACT (TOMA)
- TEXAS PUBLIC INFORMATION ACT (TPIA)
- OTHER COMMUNICATIONS
   CONSIDERATIONS



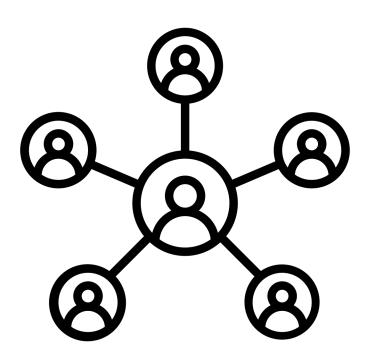
## Toma: Overview

- WHEN DOES TOMA APPLY?
- WHEN DOES TOMA **NOT** APPLY?
- WHAT'S A MEETING?
- WHERE CAN YOU MEET?
- WHAT NOTICE IS NEEDED TO HOLD A MEETING?
- WHAT HAPPENS IF YOU VIOLATE TOMA?
- More resources (TOMA is complicated)



## TOMA: WHEN DOES TOMA APPLY?

- TOMA GENERALLY APPLIES WHEN:
  - A QUORUM OF A GOVERNMENTAL BODY IS PRESENT AND
    - DISCUSSES PUBLIC BUSINESS OR
    - RECEIVES OR PROVIDES PUBLIC BUSINESS-RELATED INFORMATION FROM/TO A THIRD PARTY



# TOMA: WHEN DOES TOMA NOT APPLY?

- TOMA DOES **NOT** GENERALLY APPLY TO:
  - SOCIAL GATHERINGS OR FORUMS (INCLUDING DEBATES); AND
  - PUBLIC ANNOUNCEMENTS AND EVENTS;
  - As long as no public business is discussed or the discussion is unintentional and incidental.
  - MEETINGS OF LESS THAN A QUORUM (NON-ATTENDEES CANNOT VOTE, BUT AVOID A WALKING QUORUM).

# Walking Quorum



# Walking Quorum

#### The Dallas Morning News

NEWS > EDUCATION

# Two Southlake Carroll school trustees indicted on charges of violating Texas Open Meetings Act

The trustees have been at the center of a fight over diversity and inclusion in the district



Carroll ISD Board president Michelle Moore and vice president Todd Carlton were indicted in Tarrant County and are accused of

## TOMA: What's a meeting?

- Under TOMA, a meeting is broadly defined as:
  - A DELIBERATION INVOLVING A QUORUM (MAJORITY OF THE BOARD) WHERE PUBLIC BUSINESS IS DISCUSSED, FORMAL ACTION TAKEN, OR PUBLIC BUSINESS-RELATED INFORMATION IS RECEIVED OR PROVIDED TEXAS GOVERNMENT CODE §551.001(4)]; [Tex. Gov't Code §551.001(6) (defining "quorum");

#### **TOMA: Where Can You Meet?**

- TOMA requires a governmental body to hold all meetings in public, in an accessible location [Texas Government Code §551.002 (abbreviated Tex. Gov't Code §551.002)].
- ❖ Often at the District's Office (see HB 1154 (87<sup>th</sup> RS)).
- ❖ NOTE: All open meeting requirements will resume on September 1, 2021—ending "virtual meetings" allowed during the pandemic. Consultants can still attend via phone or platform like Zoom or MS Teams.

#### Where is the District's Office?

District Administration Building

Attorney's Office

#### **TOMA Notices: Before You Meet**

- TOMA require
  - posting of written notice 72 hours before meeting (exceptions for emergencies);
  - Written notice must
    - Contain the date, hour, and meeting place;
    - adequately describe the public business to be discussed; and
    - Provide notice of closed sessions.

#### **TOMA: Violations & Penalties**

What happens if a director violates TOMA?

- Possible fines between \$100 and \$500, and/or,
- Confinement in jail from 1 to 6 months.

#### TOMA: More Resources

- TOMA includes much, much more.
  - Ask your general counsel.
  - Texas Attorney General (<u>Online Training</u>).
  - Texas Municipal League: <u>TOMA Made Easy</u>.

## Texas Public Information Act (TPIA)

- What is Public Information?
- What is Not Public Information?
- What Right Does the Public Have to the Information?
- What Directors Should Consider When Communicating?
- More Resources (TPIA is Complicated)

#### TPIA: What is Public Information?

- "Public information" under TPIA means information that is written, produced, collected, assembled, or maintained in connection with the transaction of official business for a governmental body if the body:
  - owns the information;
  - has a right of access to the information; or
  - spends or contributes public money for the purpose of writing, producing, collecting, assembling, or maintaining the information.

#### **TPIA: What is Public Information?**

- If you write it OR receive it and it is about your district, it's likely your district's public information!
  - This can include
    - social media posts;
    - texts;
    - photos; and
    - much, much more.

#### **TPIA: What is Not Public Information?**

Public Information does not include

Confidential information (personal; mandatory)

Privileged information (institutional; permissive)

Most district information is public—ask an attorney.

## **TPIA: What Right Does the Public Have?**

- Request public information under TPIA (very broad).
- Prompt response and delivery of responsive your district's public information (generally 10-day deadline).
- If you use private email to conduct public business, the public has a right to that email.
- The Texas Attorney General has the final say over what is public under TPIA.

### **TPIA: What Should Directors Consider?**

- Ask yourself: should I put this in writing (Would I want see this on CNN)?
- Avoid using personal email or social media to discuss public business.
- Manage your email (TPIA review can take hours; your district pays, which may cost \$\$\$).
- Segregate information likely to contain confidential information
- If you receive a TPIA requests OR that hints at a request, forward it to your general counsel immediately; or
- EVEN BETTER: follow your district's TPIA plan.

#### **TPIA: Other Resources**

TPIA can get complicated, expensive, and intrusive.

Ask your general counsel!

Texas Attorney General: <u>TPIA Handbook</u>

Texas Municipal League: TPIA Made Easy

# Communications

**Getting Started** 

**Blue Sky / Gray Sky Communications** 

**Recent Legislation** 

#### WHY SHOULD YOU ENGAGE YOUR RESIDENTS?

Transparency in

Government;

Regulatory

Delivering Factual

**Information During** 

**Emergencies** 

Access to

**Important Services** 

**Elections** 

Fostering a

Knowledgeable

Community

It's the Right Thing

To Do!

#### **GETTING STARTED**



**Establish a Communications Committee** 

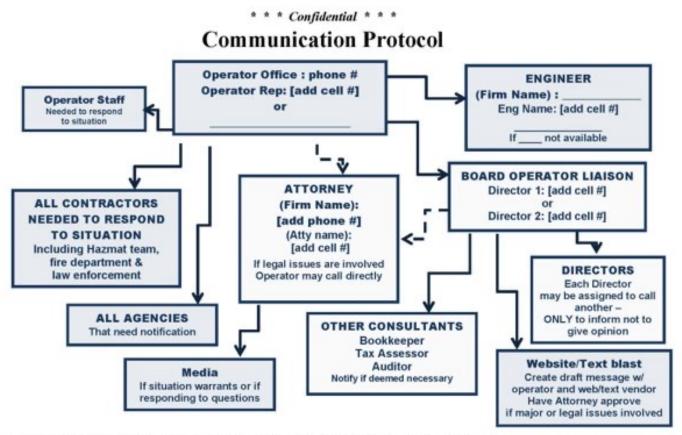


Decide on a spokesperson for your District



Create the Communication Plan

#### Communications Plan: Ask Your Attorney.



The goal of the Communication Protocol is to ensure everyone is kept informed during an emergency event and to allow the operator to spend time solving the problem instead of spending an excessive amount of time on the phone.

Communications can be via phone, email or in person. It is important to receive confirmation that the message was received.

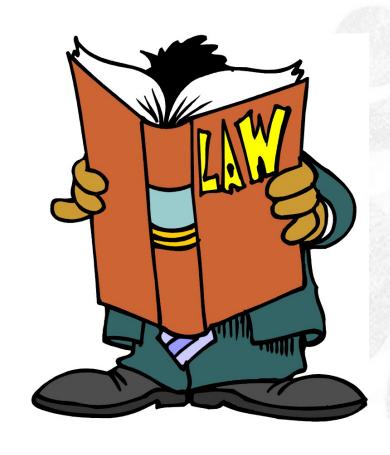
Communication may be delegated at any time as the need requires. It is recommended that everyone document communication with both the time and content.

EMERGENCY CONTACT NUMBER CALL LIST

\*\*CONFIDENTIAL\*\*

#### CREATE YOUR COMMUNICATION PLAN

\*INCLUDE YOUR LEGAL COUNSEL AND OPERATOR









#### BLUE SKY COMMUNICATIONS

Website

**FAQ** 

**Newsletters** 

**Postcards** 

**eBlasts** 

**Press Releases** 

Social Media

#### **Willow Fork Drainage District**

Wants You to Know... Potentially Flood Producing Rainfall is Increasing in Frequency



Bood events since 2015, including 2017's Humcane Harvey, which brought historic levels of rainfall over four successive days. With rainfall volume and frequency increasing year round, not just in hurricane season, having flood insurance can be the difference between recovery and devastating loss. Don't let your hard work be washed away-protect your home and belonging from flood damage. The numbers speak for themselves:

\$25,000 The amount of property damage that one inch of water can cause.

\$50 The average monthly cost of a National Flood Insurance Program (NFIP) policy in the Greater Houston area.

100% Properties in WFDD eligible for a NFIP policy

Safeguard your home with flood insurance today. Vist FloodSmart.gov or call 800-427-4661 to learn more about flood insurance



#### GRAY SKY COMMUNICATIONS

Accurate, Timely, Factual

Communication Protocol

Pre-established Emergency Messaging Templates

**Text Alerts** 

Website

Social Media



## Recent Legislation on District Communications

- HB 1154 (Jetton): Districts with over 5,000 residents must post detailed district information on the internet (effective 9/1/2021).
- HB 872 (Bernal): Customer Billing Information MUST be kept confidential unless customers request information is disclosed (effective 9/1/2021).



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# AGENDA

- 1. WELCOME
- 2. WATER DISTRICT CREATION
- 3. COFFEE BREAK
- 4. WATER DISTRICT OPERATION & ADMINISTRATION
- 5. BREAK
- 6. WATER DISTRICT FINANCE & TAXATION
- 7. LUNCH SERVICE
- 8. WATER DISTRICT ETHICS
- 9. WATER DISTRICT MEETINGS & COMMUNICATIONS
- 10. BREAK
- 11. WATER DISTRICT INNOVATION